

Automation and configuration management across hybrid clouds with CloudForms, Satellite 6, Ansible Tower

Laurent Domb
Sr. Cloud Specialist Solutions Architect

Michael Dahlgren
Cloud Specialist Solutions Architect

June 2016

About Us



Laurent Domb
Sr. Cloud Specialist Solutions Architect
RHCA IV,PCP,ITILv2,eMBA
Red Hat



Michael Dahlgren
Cloud Specialist Solutions Architect
RHCE, MBA
Red Hat

OVERVIEW

- The journey to configuration management and automation across hybrid cloud environments
- Why use configuration management in hybrid cloud environments
- How are they integrated
 - CloudForms + Satellite 6
 - CloudForms + Ansible Tower

WHERE WE ALL STARTED

The Path To Configuration Management / DevOps

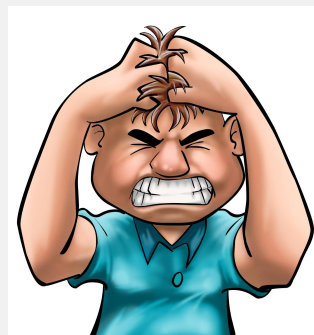
Scripts



Documentation



Chaos



Traditional Responsibilities Between Dev and Ops

- Developer responsibilities:
 - Work on **one** project:
 - Write code for new products
 - New Features
 - Security updates
 - Bugfixes
- Once the code is ready it gets passed on to operations which now needs to deploy and run the code

Traditional Responsibilities Between Dev and Ops

- Operations responsibilities:
 - Work on **multiple** projects at the same time:
 - Business Projects
 - Internal Projects
 - Planned Changes
 - Unplanned Changes
- While working on multiple projects uptime needs to be 99.9%

Transform Your Organization

OPENNESS



Architect The Enterprise For The Future

- Change is the new normal
- Understand the business strategy and define an IT road map which supports that strategy
- Create a short term 1-2 years strategy (tech is changing fast)
- Keep the agility to change your plan based on technology changes and observe how you and your team operate with it

CONFIGURATION MANAGEMENT

The Configuration Management Tool Of Choice



- DSL based on Ruby
- ERB, EPP
- Extensions (ruby)
- Puppet Forge
- Red Hat Satellite 6



- Configurations in pure YAML
- Jinja2
- Extensions (Python)
- Ansible Galaxy
- Ansible Tower

Configuration Management Learning Curve



- Not understanding scale
- Write modules without keeping standards
- No linting or validating of code



- Reuse Modules
- Understand DSL/ERB/EPP/Jinja2
- Impact of CF-Mgt
- Parse, Validate Code



- Git
- Automated testing - Jenkins
- Using tools like Satellite 6 or Ansible Tower
- Cares about clean code

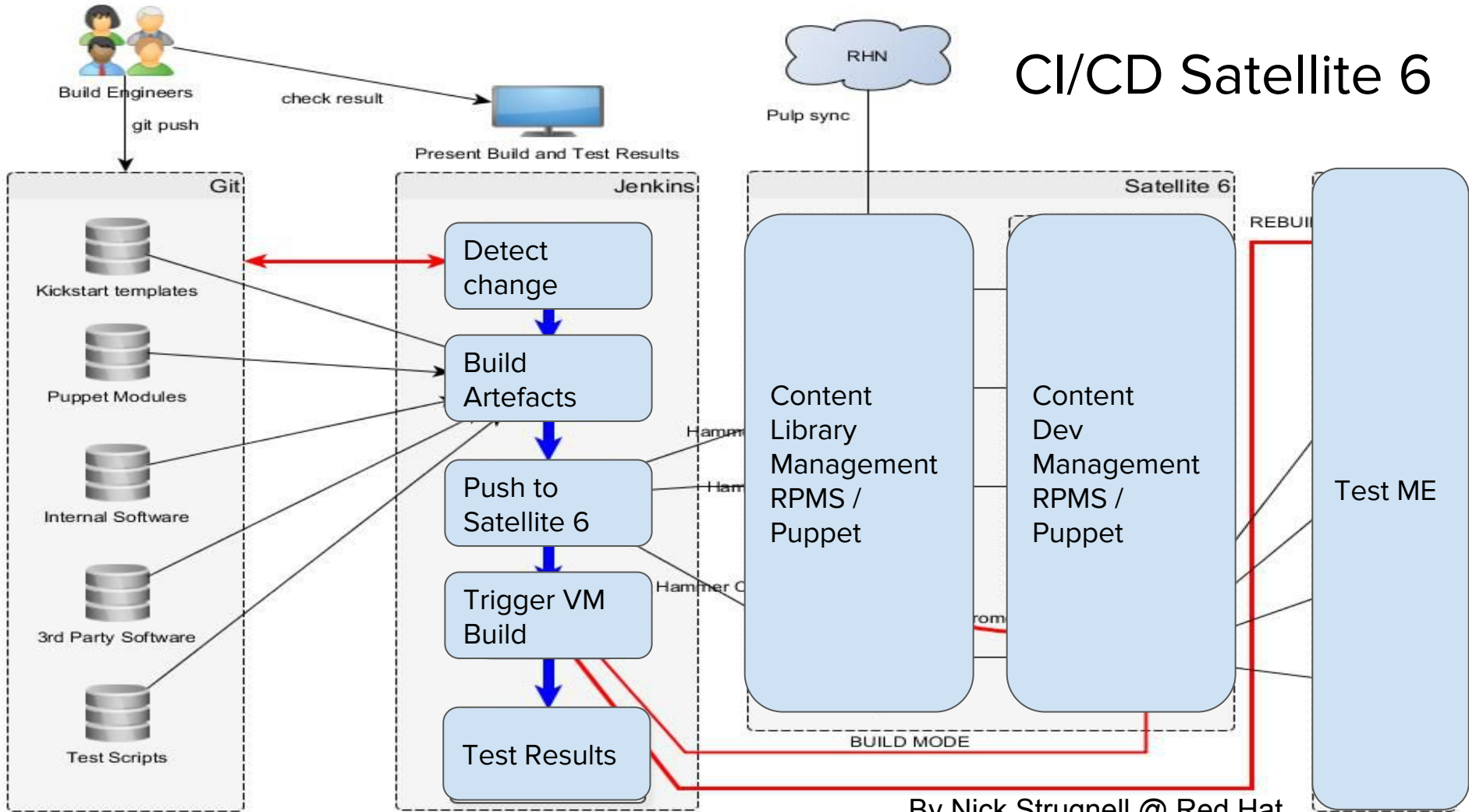
Time

1-3 Month

3-6 Month

6-x Month

CI/CD Satellite 6



By Nick Strugnell @ Red Hat

WHY CONFIGURATION MANAGEMENT IN THE CLOUD

Why Configuration Management In Cloud Environments

Provider specific templates build for resource management:

- AWS CloudFormations
- Azure ARM Templates JSON Orchestration Templates
- OpenStack Heat
- GCE Deployment Manager

Configuration Management for software/configuration management:

- Puppet / Ansible Tower



Red Hat MANAGEMENT TOOLS

Red Hat Management Tools

Red Hat Satellite 6

Red Hat Satellite 6 delivers your Red Hat software efficiently and securely. Satellite 6 optimizes your Red Hat infrastructure and investment with full software lifecycle control, provisioning & configuration, and subscription management.

Red Hat CloudForms

Red Hat CloudForms controls your hybrid-cloud infrastructure. CloudForms is a single-pane-of-glass for controlling your hybrid-cloud environment that unifies management across clouds, with comprehensive insight & discovery and full operational control.

Ansible Tower by Red Hat

Ansible automates your IT processes and applications deploys. Ansible Tower is an enterprise framework for controlling, securing and managing your Ansible automation. Tower provides automation job control, security and auditing, and delegation of automation jobs.

Automation / Configuration / Orchestration / Governance



HYBRID CLOUD MANAGEMENT

RED HAT® CLOUDFORMS

Manager

Developer

Service Designer

IT Operator

- DISCOVERY
- CAPACITY PLANNING
- REPORTING
- AUDITING COMPLIANCE
- ANALYSIS
- MONITORING
- ORCHESTRATION
- POLICY CHARGEBACK

DevOps TOOLS

PROGRAMING LANGUAGES

PLATFORM-AS-A-SERVICE

OPERATIONAL TOOLS

WORKLOAD AUTOMATION and CONFIGURATION MANAGEMENT

TRADITIONAL VIRTUALIZATION

INFRASTRUCTURE-AS-A-SERVICE

LARGE CERTIFIED ECOSYSTEM / NO LOCK-IN

RED HAT®
CLOUDFORMS

+

RED HAT®
SATELLITE

CloudForms Satellite 6 Integration

← ↻ Configuration ⚙️ ⬇️



All Configuration Management Providers

		Provider Name ▲	URL	Type	Zone	Last Refresh Date	Region Description	Status	Total Configured Systems
<input type="checkbox"/>		sat6ldo.rdu.salab.redhat.com Configuration Manager	https://sat6ldo.rdu.salab.redhat.com	Configuration Manager (Red Hat Satellite)	default	06/16/16 15:08:59 UTC	Region 346	Valid	2
<input type="checkbox"/>		towerldo.rdu.salab.redhat.com Configuration Manager	https://towerldo.rdu.salab.redhat.com/api/v1	Configuration Manager (Ansible Tower)	default	06/16/16 15:09:03 UTC	Region 346	Valid	16

CloudForms Satellite 6 Integration

Red Hat Satellite Provider » Add ConfiguredSystem

Request Purpose **Catalog** Customize Schedule

Configured Systems

Configured Systems

Hostname	Configuration Location	Configuration Organization	Operating System	Provider
host117.rdu.salab.redhat.com	nyc	redhat		sat6ldo.rdu.salab.redhat.com

Configuration Profile *

Rhel7_Library_Servers

CloudForms Satellite 6 Integration

- Integration via configuration bootstrap.py script or api
- Bootstrap.py enables integration of new hosts with satellite 6 no matter where they are
 - Useful for Cloud Deployments where CloudForms manages the host:

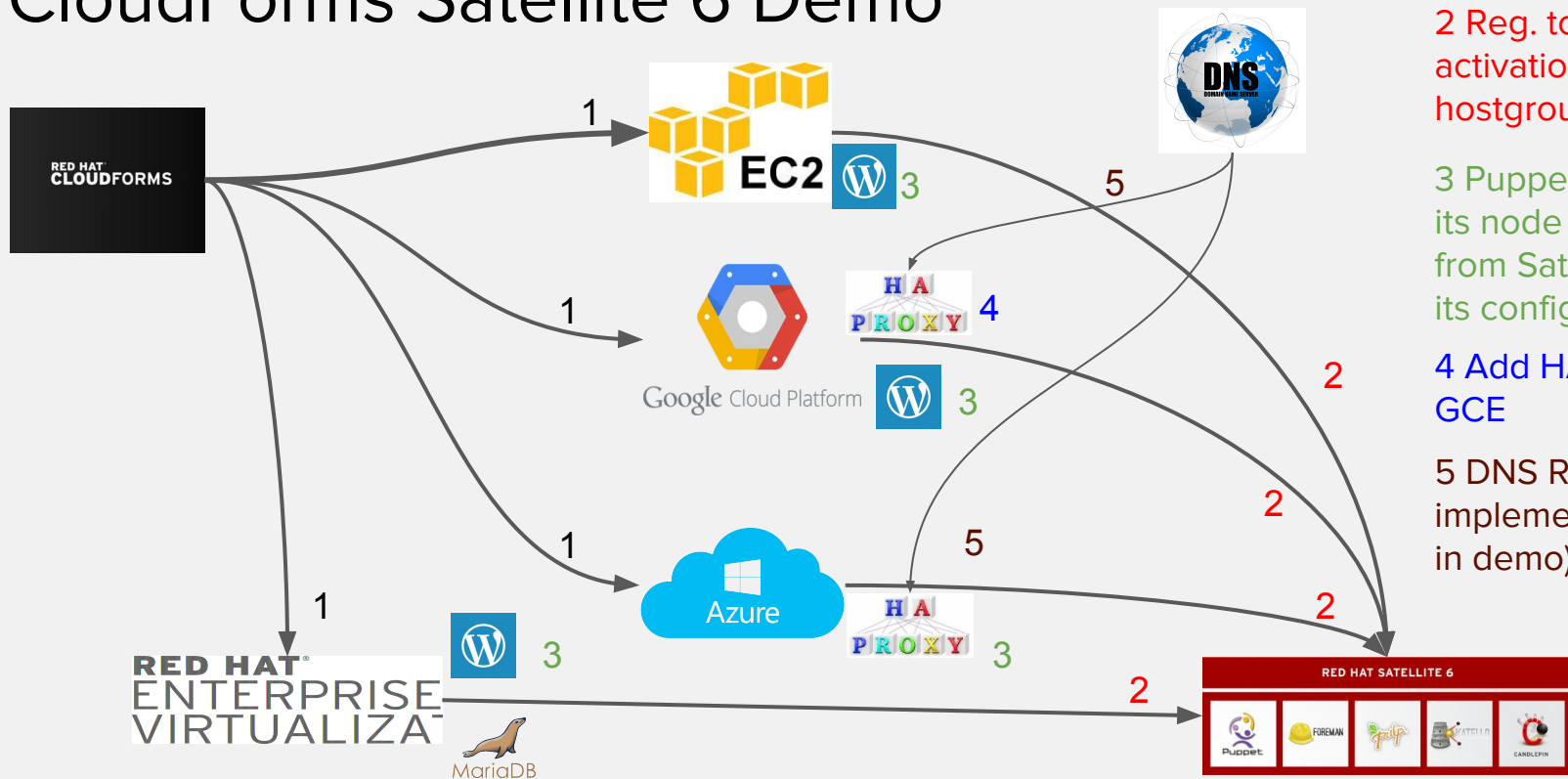
```
# /usr/local/sbin/bootstrap.py -l admin -p PASSWORD -s  
sat6summit.osop.rhcloud.com -o 'redhat' -L 'nyc' -g  
RHEL7_Library_Servers -a ak-Reg_To_Library --unmanaged
```

CloudForms Satellite 6 Integration

This demo is inspired by the **outage** of a cloud provider in June 2016 in Australia.

It gives you an idea on how to truly do hybrid compute and application provisioning across on premise and all major cloud providers (Azure, AWS, GCE) and triage which clouds you would like to provision to.

CloudForms Satellite 6 Demo



1 Provision Instance
2 Reg. to Sat6 with activation key and hostgroup

3 Puppet is asking for its node classification from Sat6 and applies its configuration

4 Add HAProxy to GCE

5 DNS RR could be implemented (not in demo)

HAProxy Module (custom facts)

```
gce_public_hostname=$(getent hosts $(curl -s http://169.254.169.254  
/computeMetadata/v1beta1/instance/network-interfaces/0/access-configs/0/external-  
ip) | awk {'print $2'})
```

```
gce_public_ipv4=$(curl http://169.254.169.254  
/computeMetadata/v1beta1/instance/network-interfaces/0/access-configs/0/external-  
ip)
```

```
ec2_public_ipv4=$(curl -s http://169.254.169.254/latest/meta-data/public-ipv4)
```

```
ec2_public_hostname=$(curl -s http://169.254.169.254/latest/meta-data/public-  
hostname)
```

HAProxy Module (init.pp)

```
class haproxywp (
    $foreman_url    = "",
    $foreman_user   = "",
    $foreman_pass   = "",
) {

    $gce = { item => 'fact_values',
             search => "(name = gce_public_ipv4 or name = gce_public_hostname) and host !~ ${hostname}",
             per_page => '20',
             foreman_url => $foreman_url,
             foreman_user => $foreman_user,
             foreman_pass => $foreman_pass }

    $rhev = { item => 'fact_values',
              search => '(name = rhel_public_ipv4 or name = rhel_public_hostname)',
              per_page => '20',
              foreman_url => $foreman_url,
              foreman_user => $foreman_user,
              foreman_pass => $foreman_pass }

    $ec2 = { item => 'fact_values',
             search => '(name = ec2_public_ipv4 or name = ec2_public_hostname) and host ~ %\.ec2\.internal',
             per_page => '20',
             foreman_url => $foreman_url,
             foreman_user => $foreman_user,
             foreman_pass => $foreman_pass }

    $gcehosts = foreman($gce)
    $ec2hosts = foreman($ec2)
    $rhevhosts = foreman($rhev)

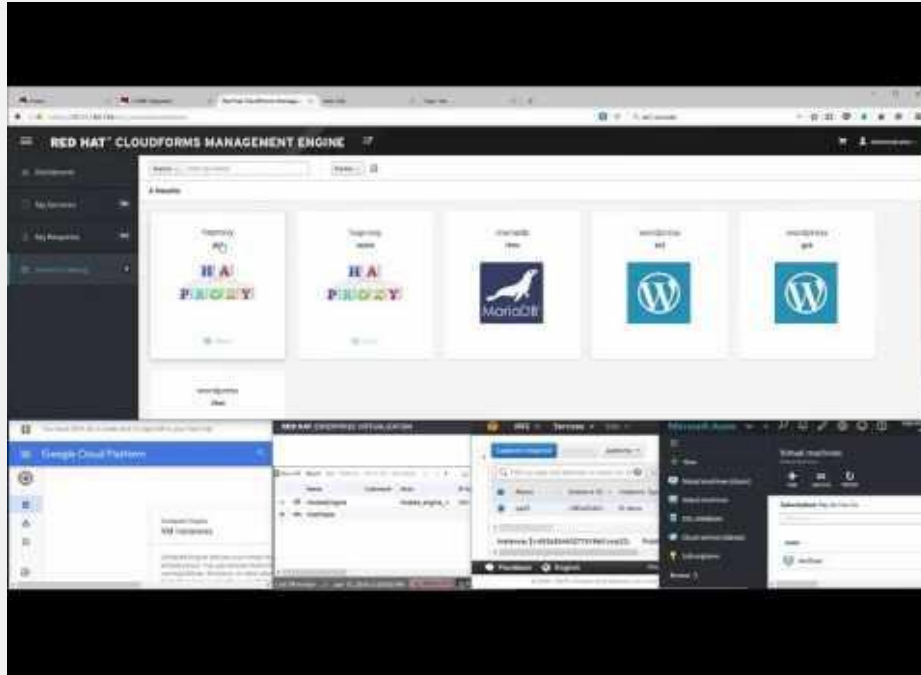
    file {'/etc/haproxy/haproxy.cfg':
        content => template('haproxywp/haproxy.cfg.erb'),
        owner => 'root'
```

HAProxy Module (haproxy.cfg.erb)

```
backend wordpress-backend
  balance      roundrobin
  mode         http

<% if @gcehosts -%>
  <% @gcehosts.each do |host,data| -%>
server <%= data['gce_public_hostname'] %> <%= data['gce_public_ipv4'] %>:80 check
  <% end -%>
<% end -%>
<% if @ec2hosts -%>
  <% @ec2hosts.each do |host,data| -%>
server <%= data['ec2_public_hostname'] %> <%= data['ec2_public_ipv4'] %>:80 check
  <% end -%>
<% end -%>
<% if @rhevhosts -%>
  <% @rhevhosts.each do |host,data| -%>
server <%= data['rhev_public_hostname'] %> <%= data['rhev_public_ipv4'] %>:80 check
  <% end -%>
<% end -%>
```

CloudForms Satellite 6 Hybrid Cloud Integration Demo



<https://www.youtube.com/v/nu9wMOIkRqA>



RED HAT[®] CLOUDFORMS



**Simple things should be simple
and hard things possible
- Alan Kay**



SIMPLE

Human readable

No special coding skills

Get productive quickly



POWERFUL

App deployment

Configuration management

Orchestrate the app lifecycle



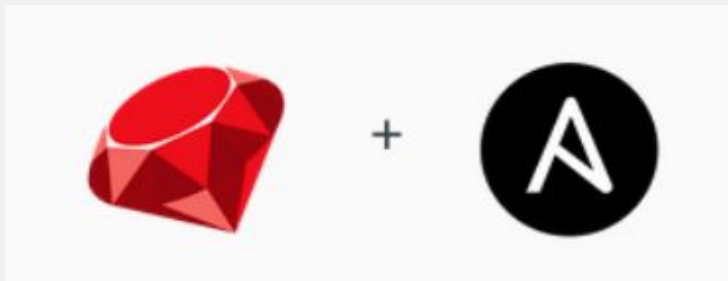
AGENTLESS

Uses OpenSSH & WinRM

No agents to exploit or update

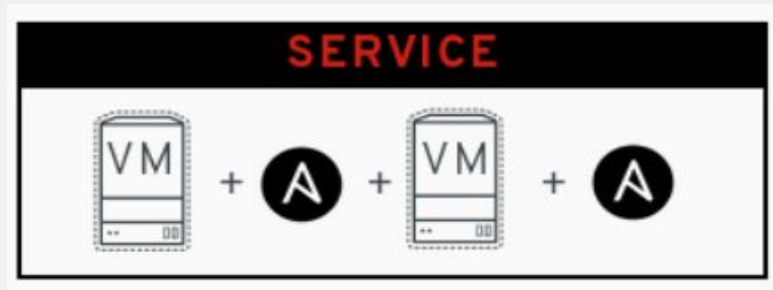
More efficient & more secure

ANSIBLE MAKES CLOUDFORMS EASIER TO EXTEND



- Ansible is (much) easier to write than Ruby
- Leverage existing Playbooks!

CLOUDFORMS + TOWER SIMPLIFIES SERVICES



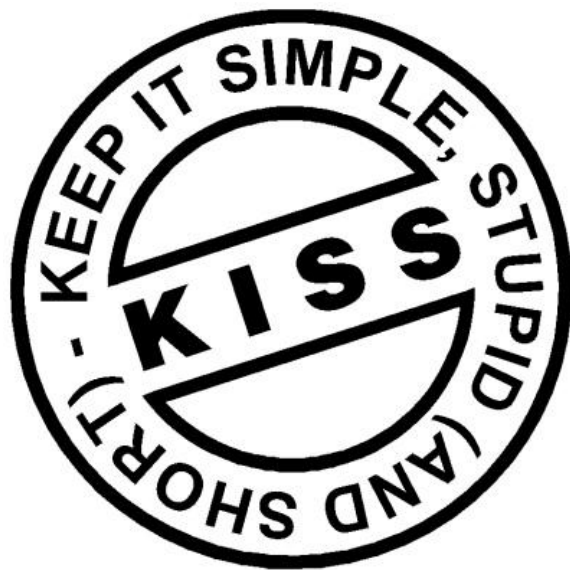
- CloudForms calls Tower
- Basis for cross-cloud portable applications

Ansible as a Service

1. **Setup playbooks in Tower**
2. **Attach to CloudForms as a Service**
3. **Add a button to CloudForms (optional)**

Example Playbook

```
---  
- name: Update Linux Systems  
  hosts: all  
  remote_user: root  
  
  tasks:  
  - name: upgrade all packages  
    yum: name=* state=latest
```



Jobs > 26 - Update Linux Servers

Status ● Successful [share] [trash] [refresh]

Timing Started 05/31/16 23:45:19 Finished 05/31/16 23:45:38 Elapsed 00:00:18

[more](#) v

Plays [All] [Failed]

Started	Elapsed	Status	Name
23:45:21	00:00:16	●	Update Linux Systems

Tasks [All] [Failed]

Started	Elapsed	Status	Name	Host Status
23:45:21	00:00:03	●	Gathering Facts	1
23:45:25	00:00:13	●	upgrade all packages	1

Host Events [All] [Failed]

Status	Host	Item	Message
●	192.168.124.95		

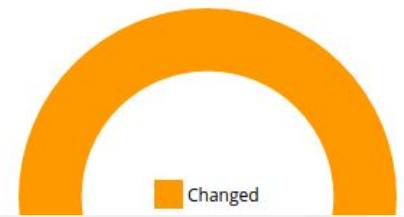
Events Summary [All] [Failed]

● OK ● Changed ● Unreachable ● Failed

Host	Completed Tasks
192.168.124.95	2 1

1 host (100%) Changed.

Host Summary



Changed

Jobs

25 - Update Linux Servers

Standard Out

Job Status ● successful

Standard Output

SSH password:

PLAY [Update Linux Systems] *****

GATHERING FACTS *****

ok: [192.168.124.95]

TASK: [upgrade all packages] *****

changed: [192.168.124.95]

PLAY RECAP *****

192.168.124.95 : ok=2 changed=1 unreachable=0 failed=0

CloudForms Admin UI

> Service Catalogs

▼ Catalog Items

▼ All Catalog Items

Unassigned

▼ Ansible Demo

Update Linux Servers

▼ Actions

Update Linux Servers

> Orchestration Templates

> Catalogs

Editing Service Catalog Item "Update Linux Servers"

Basic Info

Details

Name / Description

Update Linux Servers

Update Linux Servers

Display in Catalog

Catalog

Ansible Demo

Dialog

Update Linux Servers

Provider

Ansible Demo Configuration Mai

Ansible Tower Job
Template

Update Linux Servers

Provisioning Entry Point

/ConfigurationManagement/AnsibleTower/Service/Provisioning/StateMachines/Provision/default

State Machine

(NS/Cl/Inst)

Reconfigure Entry Point

State Machine

(NS/Cl/Inst)

Retirement Entry Point

State Machine

(NS/Cl/Inst)

CloudForms Admin UI



Service Catalogs

All Services

Ansible Demo

Update Linux Servers

Catalog Items

Orchestration Templates

Catalogs

Service "Update Linux Servers"



Name Update Linux Servers

Description Update Linux Servers

Long Description

Order



Dashboard

My Services 2

My Requests 5

Service Catalog 1

[« Back to Service Catalog »](#) Service: Update Linux Servers



Update Linux Servers

Update Linux Servers

Add to Shopping Cart

Update Linux Servers

Basic Information

Options

Enter list of hosts
separated by :



Cloud Intel >

Red Hat Insights >

Services >

Compute >

Configuration >

Networks >

Control >

Automate >

Optimize >

Reload

Requests

 Order Request was Submitted

Filter By

Requester: Administrator

Approval State: Approved Denied Pending Approval

Type: All

Request Date: Last 7 Days

Reason:

Apply Reset Default

	Status	Request State	Request ID	Requester	Request Type	Completed	Description	Approval State
	Ok	Active	1,000,000,000,004	Administrator	Service Provision		Provisioning Service [Update Linux Servers] from [Update Linux Servers]	Approved

OPTIONAL

Service Catalog Item "Update Linux Servers"

Basic Information

Name / Description	Update Linux Servers / Update Linux Servers <input checked="" type="checkbox"/> Display in Catalog
Catalog	Ansible Demo
Dialog	Update Linux Servers
Ansible Tower Job Template	Update Linux Servers
Provisioning Entry Point State Machine (NS/CIs/Inst)	/ConfigurationManagement/AnsibleTower/Service/Provisioning/StateMachines/Provision/default

Custom Image



Add Sweet Custom Graphics



No file chosen

Choose file

Upload

* Requirements: File-type - PNG; Dimensions - 350x70.



Configuration ▾

Policy ▾

Lifecycle ▾

Update Linux Servers

Now With More Buttons!

Services

All Services

Update Linux Servers

Service "Update Linux Servers"

Properties

Name	Update Linux Servers
Description	Update Linux Servers
Management Engine GUID	5d021d34-27ae-11e6-8a96-525400091a8d

Lifecycle

Retirement Date	⌚ Never
Retirement State	
Owner	Administrator
Group	EvmGroup-super_administrator
Created On	Wed Jun 01 04:07:31 UTC 2016

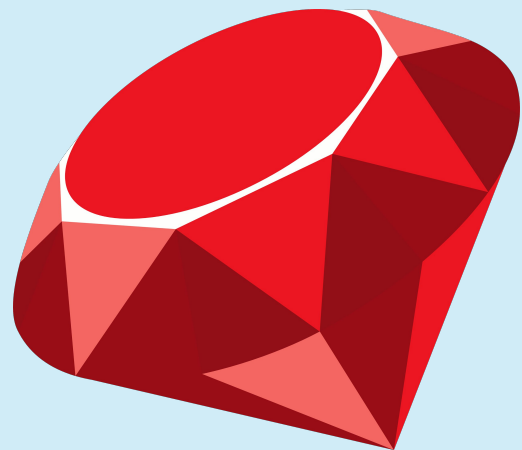
Relationships

Parent Catalog Item	Update Linux Servers
---------------------	----------------------

OPTIONAL

Ansible as Automation

Direct integration into the CloudForms
State machine through new methods



▼ Datastore

- ▼ Datastore
 - RedHat (Locked)
 - ▼ ManageIQ (Locked)
 - Cloud
 - ▼ ConfigurationManagement
 - ▼ AnsibleTower
 - ▼ Operations
 - ▼ JobTemplate
 - .missing
 - ▼ StateMachines
 - ▼ Job
 - default
 - launch_ansible_job
 - wait_for_completion
 - wait_for_ip
- Service
 - Control
 - Deployment
 - Infrastructure
 - Service
 - System

Automate Instance [default - Updated 05/25/16 21:06:10 UTC by system]

Fields

Name	Value	On Entry	On Exit	On Error	Collect	Max Retries	Max Time	Message
WaitForIP	METHOD::wait_for_ip					100		create
Launch	METHOD::launch_ansible_job							create
WaitForCompletion	METHOD::wait_for_completion					100		create

3 New Methods

- **wait_for_ip:** retrieve IP address of system
- **launch_ansible_job:** Runs job via Ansible Tower
- **wait_for_completion:** Waits until job has finished and check results

Self Service

CloudForms
CloudForms SSP
Ticketing Systems
Web Services
REST API



RED HAT[®]
CLOUDFOF



ANSIBLE

Requirements

RBAC Rules?

Quota enforcement?
(Size, storage, or cost)

Approval Required?
(If over a certain size?)

Workload placement
(Cost, Capacity, etc.)

End of Life policies?

Build

Register IPAM / DNS

Create VM

Add networking

Add Storage

Add to Domain / LDAP

Register system

Configure

Update NTP/DNS

Perform OS Updates

Create user accounts

Install backup agents

Configure applications

Check against policies

Hard problems with one line of Ansible



Removing files from servers (Without `rm -fR`)

```
$ ansible webservers -m file -a "dest=/path/to/file state=absent"
```

Run backup script in background (20 Hr timeout)

```
$ ansible webserver -B 72000 -P 0 -a "/bin/backup_cmd --do-stuff"
```

Show Requests/sec and Bytes/sec of web servers

```
$ ansible webservers -m shell -a "apachectl status | grep Status"
```

SUMMARY

- Configuration tools can provide significant time savings
- There are multiple tools in the Red Hat toolbox
- Anything is possible when combining CloudForms, Satellite 6 and Ansible Tower

Hybrid Cloud Management Sessions

Compliance, security automation, and remediation with Red Hat CloudForms, Red Hat Satellite, and Ansible Tower by Red Hat	Thurs, Jun 30, 3:30 PM - 4:30 PM – 2005
Mastering CloudForms Automation - Book Signing with Peter McGowan	Thurs, Jun 30, 11:15 AM - North Upper Lobby
Red Hat CloudForms: Cutting VM creation time by 75% at General Mills	Thurs, Jun 30, 10:15 AM - 11:15 AM – 2004
Automation and configuration management across hybrid clouds with Red Hat CloudForms, Red Hat Satellite 6, and Ansible Tower	Wed, Jun 29, 4:45 PM - 5:45 PM – 2007
Automating Azure public and private clouds with Red Hat CloudForms 4	Wed, Jun 29, 4:45 PM - 5:45 PM – 2004
Red Hat CloudForms 2016 roadmap	Wed, Jun 29, 11:30 AM - 12:30 PM – 2004
Hands-on introduction to Red Hat CloudForms	Wed, Jun 29, 10:15 AM - 12:15 PM – 3016 - Lab II

QUESTIONS?

THANK YOU

Contact info:

laurent@redhat.com

miked@redhat.com

The logo features the text "RED HAT" in a smaller font above "SUMMIT" in a larger, bold font, both in white. The text is contained within a red, speech-bubble-like shape with a pointed bottom.

RED HAT SUMMIT

LEARN. NETWORK.
EXPERIENCE OPEN SOURCE.

References

- <https://github.com/RedHatEMEA/soe-ci> (Satellite 6 CI/CD)
- <https://github.com/rhtconsulting/miq-ci> (CloudForms CI/CD)
- <https://github.com/lomb> (puppet modules + cloud init)
- <http://blog.domb.net> (demo videos)

CloudForms CI/CD pipeline

